



Part 2B of Form ADV: Brochure Supplement For Carla Martinez

AGF Advisors
16255 Sigman Street
Hacienda Heights, CA 91745
(949) 395-6576
cmartinez@agoodfuture.com
www.agoodfuture.com
3-27-2019

This brochure supplement provides information about Carla Martinez that supplements the AGF Advisors brochure. You should have received a copy of that brochure. Please contact Carla Martinez, of AGF Advisors, if you did not receive Carla Martinez's brochure, or if you have any questions about the contents of this supplement.

Additional information about Carla Martinez is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2
Educational Background and Business Experience

Carla Martinez was born in 1959. She has a BA in education & business administration from California Polytechnic University (1985) and a bilingual teaching credential from Cal State University at Los Angeles (1985). Ms Martinez is a recognized pioneer in bilingual retirement planning communications and is the recipient of the Profit Sharing/401(k) Council of America's (PSCA) 2007 Gold Signature award for Language and Cultural Diversity. Employee Benefit News and 401(k) Newswire have recognized Carla for her efforts in addressing the needs of plan sponsors with a diverse and multilingual workforce. Her experience includes 25 years in financial services and education with a focus on retirement plans. During the past 5 years she has headed AGF Advisors an independent Registered Investment Advisory Firm. Prior to this experience, she worked as a retirement plan consultant with 401(k) Advisors USA/National Retirement Partners (2005-2007) and a registered representative with their broker/dealers: Financial Telesis and Girard Securities, Inc. She was in back office administration with an LPL branch office-Ferguson McClure & Associates (2008-2010). She was also an independent insurance agent (2004-2008) and 2011 to present. Carla Martinez has never had any legal or disciplinary events.

Item 3
Disciplinary Information

- A. Criminal or civil action in domestic, foreign or military court Not applicable.
- B. Administrative proceeding before the SEC or any other federal or state regulatory agency. Not applicable.
- C. Proceeding before a self-regulatory organization (SRO). Not applicable.
- D. Proceeding in which professional attainment, designation or license was revoked or suspended. Not applicable.

Item 4
Other Business Activities

- A. Actively engaged in any investment related business or occupation. Not applicable.
- B. Actively engaged in any other business or occupation. Carla Martinez is an independent Life Insurance agent licensed in California. These activities together take less than 10% of her time.

Item 5
Additional compensation

Does Carla Martinez get an economic benefit from a non-client for providing advisory services. No.

Item 6
Supervision

Since AGF Advisors has only one employee- Carla Martinez- there is no supervisor. This is not uncommon in the RIA world. Which is all the more reason Carla will scrupulously handle your financial planning and investment advising needs on a highly personalized basis. She very much values your trust in her.

Item 7
Requirements for State Registered Advisors

A. Has Carla Martinez been involved in:

1. An arbitration claim alleging damages in excess of \$2,500. No.
2. Being found liable in a civil, SRO or administrative proceeding. No.

B. Bankruptcy. No. However there is a Compromise with a creditor. This compromise is disclosed in the Form U4 DRP. Note there is ONE DRP for Bankruptcy/SIPC/Compromise with Creditor.